

### 2011-2012 Asset Verification Form

Student Name (please print): \_\_\_\_\_ TUID#: \_\_\_\_\_

Information you provided on your 2011-2012 financial aid application (FAFSA) indicates some assets are held by you (and your spouse) and/or your parent(s). Please mark the items pertaining to you and provide the current net worth. Net worth means current value minus debt. Investment value includes the market value of those investments as of today. Investment debt means only those debts that are related to the investments.

\_\_\_\_\_ Total current value of cash, checking and/or saving accounts:

Student/Spouse \$ \_\_\_\_\_ Parent(s) \$ \_\_\_\_\_

\_\_\_\_\_ Do you or your parent(s) have any investments?

Investments include: real estate (other than the home you live in), trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, Education IRAs, college savings plans, commodities, installment and land sale contracts.

**Do not include** the face value of life insurance, retirement plans, non-education IRAs or pre-paid tuition plans.

Student/Spouse Net Worth of Investments \$ \_\_\_\_\_ Parent(s) Net Worth of Investments \$ \_\_\_\_\_

\_\_\_\_\_ Do you or your parent(s) own a business and/or investment farm?

Business and/or investment farm net worth includes the market value of the land, buildings, machinery, equipment, inventory, etc. minus any debt for which the business and/or investment farm was used as collateral.

Student/Spouse Net Worth of Business/Investment Farm \$ \_\_\_\_\_ Parent(s) Net Worth of Business/Investment Farm \$ \_\_\_\_\_

**Certification:** By signing this worksheet, we certify that all information reported on this form is complete and correct to the best of your knowledge. At least one parent must sign. Providing inaccurate or incorrect information may result in the loss of Federal and University aid eligibility. **Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail or both.

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Student's Spouse Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please contact Student Financial Services if you need help completing this form.**

**Return this form to the campus or school you are or will be attending:**

Main Campus Student Financial Services 1801 N. Broad Street Philadelphia, PA 19122 215-204-2244	Ambler Campus Student Financial Services 580 Meeting House Road 103 West Hall Ambler, PA 19002 267-468-8443	Health Science Campus Student Financial Services 3340 N. Broad Street Philadelphia, PA 19140 215-707-2667	School of Podiatric Medicine Student Financial Services 8 <sup>th</sup> and Race Streets Philadelphia, PA 19107 215-629-0300
---	--	---	--