

DATABASE: ETERM & SFMV (VARIABLE) FILE

MFD: ETRM

DATASET NAME:

Comments:

<u>Field Title</u>	<u>Focus Field Name</u>	<u>Alias</u>	<u>Occurs</u>	<u>Format</u>	<u>Definition</u>
ETRM DATA					
ETRM CONTROL NUMBER	ETRMCTRL	ETRMCTRL	1	A8	
PERS DREF ID NUMBER	ETRM_DREF		1	A4	Internal ID number assigned to the student. The DREF number is translated into the student's ID NUMBER via PERS or PERSDATA file.
SEMESTER	SEMESTER		1	A4	This is the semester in which the transaction is applicable. Semester is in YYWW format (e.g., 9703 is spring, 1997).
REGISTRATION METHOD	REG_METHOD	ETRMCIND	1	A1	This is the code indicating the method of registration for this section. It is explicitly entered on the initial R1. Currently, the system generates a T when the section is initially registered by telephone or a drop/add is executed through the telephone. This code is displayed on R2 screen. This field is not used beyond telephone registration.
CONFIRMATION INDICATOR	CONFIRM_IND	ETRMCIND	1	A1	Indicates if the student has confirmed their registration. If not, the student is eligible for cancellation processing.
CONFIRMATION DATE (MM/DD/YY)	CONFIRM_DATE	ETRMCSTE	1	A6	Date on which the student's registration was confirmed.
ASSESSMENT	ASSESSMENT	ETRMASMT	1	P12.2	This is the total amount of tuition and related fees charged as a result of registration activity in the selected semester. Special fee types I and H are included while type A fees are not.
CANCELLATION SUPPRESS DATE (YYMMDD)	CANCSUPPDATE	ETRMDTCS	1	A6	This date is manually entered on the B4 screen and is used to suppress the cancellation of the student's registration until after this date. This date is entered by the Bursar and Financial Aid folks to protect the registration of students who are in the process of paying their bill.
REFUND SUPPRESSION CODE	REFUNDSUPCD	ETRMRFND	1	A1	Blank: the refund suppression code was never used. 0=give refund, 1=suppress refund, 5=suppress refund and get management approval before changing to 0.
RESIDENCY CHANGE DATE (YYMMDD)	RES_CHNG_DT	ETRMDTRC	1	A6	Date of last change to the student's PA residency status.
RESIDENCY CHANGE DATE (MMDDYY FORMAT)	RES_CHNG_MDY		1	ADMDY	
ADVISOR ID	ADVISOR_ID	ETRMADID	1	A12	This is the SSN of the student's advisor. This field is not used.
ETRM CHANGED DATE	CHANGED_DATE	ETRMCHDT	1	A6	Date when ETERM record was last changed.
ETRM CHANGED DATE (MMDDYY FORMAT)	CHANGED_MDY		1	A6MDY	

<i>Field Title</i>	<i>Focus Field Name</i>	<i>Alias</i>	<i>Occurs</i>	<i>Format</i>	<i>Definition</i>
APARTMENT INDICATOR	APARTMENTIND	ETRMAPT1	1	A1	For fiscal year records only. Y= the student is living in a University apartment. Blank = student is not in an apartment.
ADD-ON POINTS	ADD_ON_PTS	ETRMADPT	1	P7	Total of additional points purchased by student.
CONTRACT POINTS	CONTRACT_PTS	ETRMCPST	1	P7	Total points at time that student signed a housing meal plan contract.
PAYMENT PLAN INDICATOR	PAY_PLAN_IND	ETRMPLN	1	A1	Y=TEPP (payment plan) student, N or blank = not a TEPP student
MONTHLY ACTIVITY INDICATOR	MONTHLY_ACTIV_IND	ETRMACTV	1	A1	Y=student has had activity for this semester since the last statement.
PAYMENT ARRANGEMENT INDICATOR	PAYMENT_ARRAN_IND	ETRMARR	1	A1	Y=student is payment arrangement plan.
PRIORITY REGISTRATION INDICATOR	PRIORITY_REG_IND	ETRMPREG	1	A1	
THIRD PARTY INDICATOR	THIRD_PARTY_IND	ETRMTPTY	1	A1	Y=Indicates that student has a 3rd party payor.
REGISTRATION ADVISED INDICATOR	REGADVISORID	ETRMRAID	1	A12	Indicates if student has been advised and therefore is allowed to take advantage of telephone registration.
CAMPUS OF REGISTRATION	CAMPUS_REGD	ETRMCREG	1	A1	Campus where student was initially registered; A=Ambler, C=Center City, H=HSC, I=offcampus (international), J=Japan, M=Broad and Montgomery, O=Offcampus division, T=Tyler. This field is blank if the student initially registered by telephone or through a terminal that has no campus associated with it as is the case when using comm servers. Registration via Wiseowl defaults to Main campus.
REGISTRATION STATUS CODE	REG_STATUS	ETRMSTAT	1	A2	RE=Registered, WD=Withdrawn. Students with cancelled registration (RC) are not selected when the Sterm is extracted.
LICENSURE NUMBER	LICENSURE_NUMBER	ETRMLNUM	1	A20	This field contains both lincensure numbers. Not Used.
LICENSE NUMBER 1	LIC_NUM_1	ETRMLNU1	1	A10	Not yet used.
LICENSE NUMBER 2	LIC_NUM_2	ETRMLNU2	1	A10	Not yet used.
REGISTRATION STATUS DATE (MDY)	REG_STAT_DT	ETRMSTST	1	A6	Date when last action was taken which affected the registration status of the student.
REGISTRATION STATUS DATE (YYMMDD)	REG_STAT_MDY		1	A6MDY	
EXCEPTIONAL REGISTRATION FLAG	EXCEPTREGFLG	ETRMXIND	1	A1	Not used.
LICENSURE TYPE	LICENSURE_TYPE	ETRMLTYP	1	A10	This field contains both lincensure types. They are separated in the LIC_TYPE fields. Not Used.
LICENSURE TYPE 1	LIC_TYPE_1	ETRMLTY1	1	A5	Not used.
LICENSURE TYPE 2	LIC_TYPE_2	ETRMLTY2	1	A5	Not used.
REGISTRATION MEANS	REG_MEANS	ETRMMEAN	1	A1	Intended to capture the advertisement type that caused the student to register. Not used.

<i>Field Title</i>	<i>Focus Field Name</i>	<i>Alias</i>	<i>Occurs</i>	<i>Format</i>	<i>Definition</i>
BILLING SUPPRESSION DATE (YYMMDD)	BILLSUPPDATE	ETRM DTBS	1	A6	Indicates that billing should be suppressed prior to this date.
BILLING SUPPRESS DATE (MMDDYY FORMAT)	BILLSUPP_MDY		1	A6MDY	
HOURS REGISTERED	HOURS_REGD	ETRM SHRS	1	P5.1	Total number of credit hours the student is registered in for the semester.
STUDENT'S COLLEGE 1	COLLEGE1	ETRM COL1	1	A3	College code of student's primary college.
MATRICULATION STATUS CODE 1	MATRICSTAT1	ETRM MAT1	1	A2	Matric status associated with COLLEGE1. U=Undergrad, NU=nonmatric Undergrad, G=Grad, NG=nonmatric Grad, P=Professional This field should not be used when official headcounts are required.
CLASS CODE 1	CLASSCODE1	ETRM CLS1	1	A1	Class code associated with COLLEGE1; 1=freshmen, 2=sophomore, 3=junior, 4=senior, 5=high senior, 6=masters, 8=doctoral - course, 9=doctoral - thesis.
DEGREE CODE 1	DEGREECODE1	ETRM DEG1	1	A3	Primary degree code.
DEGREE SEQUENCE NUMBER 1	DEGREESEQNO1	ETRM DSQ1	1	A1	Degree sequence number associated with COLLEGE1.
ANTICIPATED GRADUATION DATE 1	ANTICGRADDT1	ETRM GRD1	1	A4	Anticipated semester of graduation associated with primary degree (YYMM format). When freshmen is admitted, 'Sought date' is system generated (4 yrs after admit semester). Others are manual.
CURRICULUM CODE 1-1	CURRCODE1_1	ETRM CUR1	1	A8	First curriculum code associated with primary degree.
CURRICULUM CODE 1-2	CURRCODE1_2	ETRM CUR2	1	A8	Second curriculum code associated with primary degree
STUDENT'S COLLEGE 2	COLLEGE2	ETRM COL2	1	A3	College code of secondary college, if any.
MATRICULATION STATUS CODE 2	MATRICSTAT2	ETRM MAT2	1	A2	Matric status associated with second college/degree.
CLASS CODE 2	CLASSCODE2	ETRM CLS2	1	A1	Class code associated with second college/degree.
DEGREE CODE 2	DEGREECODE2	ETRM DEG2	1	A3	Secondary degree code.
DEGREE SEQUENCE NUMBER 2	DEGREESEQNO2	ETRM DSQ2	1	A1	Degree sequence number associated with COLLEGE 2.
ANTICIPATED GRADUATION DATE 2	ANTICGRADDT2	ETRM GRD2	1	A4	Anticipated semester of graduation for second college/degree (YYMM format).
CURRICULUM CODE 2-1	CURRCODE2_1	ETRM CUR3	1	A8	First curriculum associated with second college/degree.
CURRICULUM CODE 2-2	CURRCODE2_2	ETRM CUR4	1	A8	Second curriculum associated with second college/degree.
CALCULATED DIVISION	CALC_DIVISN	ETRM DIVN	1	A1	Calculated division code when most of the credit hours are being taken. Course is considered an Evening course if start time is after 4:00 PM. If it starts after 4:00 on Friday, it is a Weekend class. Otherwise, it is a Day class.
FULL/PART TIME INDICATOR	FULLPARTTIME	ETRM FTPT	1	A1	Indicates whether the student is full time or part time based on credit hours, college, and matric status. This field should not be used when official headcounts are required.

<i>Field Title</i>	<i>Focus Field Name</i>	<i>Alias</i>	<i>Occurs</i>	<i>Format</i>	<i>Definition</i>
STCR RECORDS	STCR_RECORDS	ETRMSTCR	1	P3	
FILE TRANSFERRED TO ACADEMIC HISTORY FLAG	ADMHISTFLAG	ETRMLEND	1	A1	
FILE TRANSFERRED TO ACADEMIC HISTORY DATE	ADMHISTDATE	ETRMLDTE	1	A6	
TRANSFER TO ACADEMIC HISTORY DATE (MMDDYY FORMAT)	ADMHIST_MDY		1	A6MDY	
SPECIAL DESIGNATION CODE 1	SPEC_DESIG_1		1	A2	
SPECIAL DESIGNATION CODE 2	SPEC_DESIG_2		1	A2	
SPECIAL DESIGNATION CODE 3	SPEC_DESIG_3		1	A2	
SPECIAL DESIGNATION CODE 4	SPEC_DESIG_4		1	A2	
SPECIAL DESIGNATION CODE 5	SPEC_DESIG_5		1	A2	
SPECIAL DESIGNATION CODE 6	SPEC_DESIG_6		1	A2	
SPECIAL DESIGNATION CODE 7	SPEC_DESIG_7		1	A2	
SPECIAL DESIGNATION CODE 8	SPEC_DESIG_8		1	A2	
SPECIAL DESIGNATION CODE 9	SPEC_DESIG_9		1	A2	
SPECIAL DESIGNATION CODE 10	SPEC_DESIG10		1	A2	As of 8/96, this field is reserved for the special billing designation code. This code controls how the student will be billed.
CAMPUS OF RECORD	CAMPUSOFREC	ETRMCMPR	1	A1	Campus where the student's physical record is stored.
CALCULATED CAMPUS CODE	CALC_CAMPUS	ETRMEMPC	1	A1	Campus where the majority of credits are being taken.
PENNSYLVANIA RESIDENCY CODE	PENN_RES_CD	ETRMRESD	1	A1	Residency code; R=Resident, N=nonresident. If blank, treat as if nonresident for billing purposes.
TRANSCRIPT DISTRIBUTION CODE	TRANSDISTCD	ETRMTDIS	1	A4	Code used to sort documents for distribution through the colleges and departments.
FINANCIAL AID FLAG	FIN_AID_FLAG	ETRMFAID	1	A1	Indicates if the student has financial aid. Y=yes
TUITION REMISSION FLAG	TUIT_REM_FLG	ETRMUIT	1	A1	Indicates if the student is eligible for tuition remission.
GRANT-IN-AID FLAG	GRANTINAIDFL	ETRMGRNT	1	A1	
HIGHEST FINANCIAL AID MEMO NUMBER	HIGHFAMEMONO	ETRMHMEM	1	P2	Not used.
TOTAL BILLING AMOUNT DUE	TOTAL_DUE	ETRMBAMT	1	P11.2	Displayed on the B4, this is the total amount on the most recent bill.
MINIMUM BILLING AMOUNT DUE	MIM_AMNT_DUE	ETRMBMIN	1	P11.2	Displayed on the B4 scree, this is the minimum due from the most recent billing.

<i>Field Title</i>	<i>Focus Field Name</i>	<i>Alias</i>	<i>Occurs</i>	<i>Format</i>	<i>Definition</i>
BILLING DATE (YYMMDD)	BILLING_DATE	ETRMBDTE	1	A6	Date of most recent on-line or batch billing (YYMMDD format).
BILLING DATE (MMDDYY FORMAT)	BILLING_MDY		1	A6MDY	
MINIMUM DUE DATE (YYMMDD)	MIN_DUE_DATE	ETRMBMDT	1	A6	Date when minimum payment is due (from most recent billing).
MINIMUM DUE DATE (MMDDYY FORMAT)	MIN_DUE_MDY		1	A6MDY	
FINAL DUE DATE (YYMMDD)	FINALDUE_DATE	ETRMBFDT	1	A6	Date when final amount is due (from last billing).
FINAL DUE DATE (MMDDYY)	FINALDUE_MDY		1	A6MDY	
TERM NET BALANCE	TERM_NET_BAL	ETRMTBAL	1	P11.2	This is the total amount due for this semester after credits have been applied. This is the current balance.
LAST REFUND AMOUNT	LSTREFUNDAMT	ETRMARFD	1	P11.2	Amount of last refund.
LAST REFUND DATE (YYMMDD)	LSTREFUNDDT	ETRMDFRD	1	A6	Date of last refund.
LAST REFUND DATE (MMDDYY FORMAT)	LSTREFUN_MDY		1	A6MDY	
TOTAL TUITION ASSESSMENT	TUIT_ASSESS	ETRMASST	1	P12.2	Cumulative tuition assessed from academic charges (excluding type A special fees which are added to the regular tuition.
ASSOCIATED CAMPUS CODE 1	ASSOCCAMPUS1	ETRMASST1	1	A1	Indicates campus where at least one course is being taken. WARNING: This field contains a value only if courses were taken at a campus other than Main.
ASSOCIATED CAMPUS CODE 2	ASSOCCAMPUS2	ETRMASST2	1	A1	Indicates campus where at least one course is being taken. WARNING: This field contains a value only if courses were taken at a campus other than Main.
ASSOCIATED CAMPUS CODE 3	ASSOCCAMPUS3	ETRMASST3	1	A1	Indicates campus where at least one course is being taken. WARNING: This field contains a value only if courses were taken at a campus other than Main.
ASSOCIATED CAMPUS CODE 4	ASSOCCAMPUS4	ETRMASST4	1	A1	Indicates campus where at least one course is being taken. WARNING: This field contains a value only if courses were taken at a campus other than Main.
ASSOCIATED CAMPUS CODE 5	ASSOCCAMPUS5	ETRMASST5	1	A1	Indicates campus where at least one course is being taken. WARNING: This field contains a value only if courses were taken at a campus other than Main.
SUPPRESS REGISTRATION FEE	SUPPR_REG_FEE	ETRMSURF	1	A1	Y= suppress the assessment of late registration fee This field was added to the STERM extract sometime in early 96.
SUPPRESS SCHEDULE REVISION FEE	SUPPR_SCHD_REF_FEE	ETRMSUSR	1	A1	Y=suppress the assessment of schedule revision fee This field was added to the STERM extract sometime in early 96.
DEFERRED PAYMENT STUDENT INDICATOR	DEFER_PAY_STUDENT	ETRMDEFR	1	A1	This field was added to the STERM extract sometime in early 96.
BOOKSTORE DECLINING BALANCE	BOOKSTORE_DECL_BAL	ETRMBOOK	1	P12.2	Total amount of credits purchased for the bookstore declining balance funds. This IS NOT the balance of credits available. This field was added to the STERM extract sometime in early 96.

<i>Field Title</i>	<i>Focus Field Name</i>	<i>Alias</i>	<i>Occurs</i>	<i>Format</i>	<i>Definition</i>
ADVISED INDICATOR	ADVISOR_IND	ETRMADVS	1	A1	For the purposes of telephone registration, indicates if nonmatric undergrad student has been advised and can therefore use telephone registration. Unadvised nonmatrics are blocked from using TT. This field was added to the STERM extract sometime in early 96.
STUDENT BILLING CATEGORY	STUDENT_BILL_CAT	ETRMBCAT	1	A5	Category code which controls how the student bill is calculated. Valid values are on the BCAT system table;
COLLECTIONS DATE	COLLECTIONS_DATE	ETRMDTCL	1	A6	Date on which the student account was turned over to the collection agency. This field was added to the STERM extract sometime in early 96.
AMBLER ASSOCIATED CAMPUS FLAG	AMBLER_FLAG		1	I1	This field will contain a number greater than zero if the student is taking any courses at the Ambler campus. Use the following to list such students: IF AMBLER_FLAG GT 0. The number contained in the field refers to the position of the campus code in the ASCMP_TEST field and does not indicate how many courses are being taken.
CENTER CITY ASSOCIATED CAMPUS FLAG	TUCC_FLAG		1	I1	This field will contain a number greater than zero if the student is taking any courses at the Center City campus. Use the following to list such students: IF TUCC_FLAG GT 0. The number contained in the field refers to the position of the campus code in the ASCMP_TEST field and does not indicate how many courses are being taken.
HARRISBURG ASSOCIATED CAMPUS FLAG	HARRIS_FLAG		1	I1	This field will contain a number greater than zero if the student is taking any courses at the Harrisburg site. Use the following to list such students: IF HARRIS_FLAG GT 0. The number contained in the field refers to the position of the campus code in the ASCMP_TEST field and does not indicate how many courses are being taken.
ASSOCIATED CAMPUS INDICATOR	ASCMP_TEST		1	A5	This field contains all five associated campus codes. The field can be used to test if a student is taking a course on a specified campus. For example, to test if a student is taking a least one course at Ambler, use the following: IF ASCMP_TEST CONTAINS 'A'.

FORM VARIABLE SEGMENT

SFMV CONTROL	SFMVCTRL	SFMVCTRL	VAR	A8	
FINANCIAL TRANSACTION DATE	FIN_TRANS_DATE	SFMVTDTE	VAR	A6	Date of transaction.
ETRM CONTROL NUMBER	CONTROL_NUMBER	SFMVCTNO	VAR	A22	
CONTROL NUMBER DEPARTMENT	CTRL_DEPT		VAR	A4	This is the first four characters of the CONTROL NUMBER. This reflects the department that made the entry on ISIS. This is picked up from the department code used to log on to ISIS.
CONTROL NUMBER USER	CTRL_USER		VAR	A4	This is the 5th through 8th characters of the CONTROL NUMBER. This is the four character ISIS user ID of the individual who made the entry.

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CONTROL NUMBER TRANSACTION DATE	CTRL_TRANS_DATE		VAR	A6YMD	This is the 9th through 14th characters of the CONTROL NUMBER. It reflects the date when the entry was made. The date is in YYMMDD format.
CONTROL NUMBER TRANSACTION TIME	CTRL_TRANS_TIME		VAR	A8	This is the 15th through 22nd characters of the CONTROL NUMBER. It reflects the time of day when the entry was made.
CONTROL NUMBER SEQUENCE NUMBER	CTRL_NO_SEQ_NO	SFMVCTSQ	VAR	A1	
FINANCIAL TRANSACTION CODE	FIN_TRANS_CODE	SFMVTCDE	VAR	A3	This is the transaction code assigned to the transaction at the time of entry. Valid codes are found on the FTRN system table.
BILLING PAYMENTS	BILLING_PAYMENTS	SFMVPYMT	VAR	A35	
POSTIVE/NEGATIVE INDICATOR	POS_NEG_INDICATOR	SFMVPNAI	VAR	A1	Indicates if the transaction amount is positive or negative. P=positive, N=negative
CASM PAYMENT AMOUNT	AMOUNT	SFMVAMNT	VAR	P12.2	Dollar value of transaction.
PAYMENT METHOD CODE	PAYMENT_METHOD	SFMVPMTM	VAR	A1	This code indicates the method of payment. Valid codes are found on the PAYM system table. C=cash, F=financial aid, K=check, L=loan, P=3rd party, R=credit card, Y=misc. credit, Z=credit card
CREDIT CARD NUMBER	CREDIT_CARD_NO	SFMVCRDN	VAR	A20	If the transaction was made with a credit card, this is the credit card number or it can be a check number if this is a refund transaction of Electronic Funds Transfer transaction.
CREDIT CARD EXPIRATION DATE	EXPIRE_DATE	SFMVCRXP	VAR	A4	This is the expiration date of the credit card, if a credit card was used to make the transaction. MMY format.
GENERAL LEDGER ACCOUNT NUMBER	GL_ACCOUNT_NO	SFMVGLAC	VAR	A33	This is the GL account affected by the transaction.
CONFIRM PAYMENT ON ACCOUNT	CONF_PYMT_ON_ACCT	SFMVCPOA	VAR	A1	C=transaction confirmed student, P=payment only. Code is entered by cashier at the time of the transaction.
ERROR CORRECTION INDICATOR	ERROR_CORRECTION	SFMVERRC	VAR	A1	This indicates if the transaction was made to correct an error. Y=yes, N=no, blank. The code is entered on the ISIS BE screen.
ASSESSMENT/PAYMENT INDICATOR	ASSESS_PAYMENT_IND	SFMVAPAY	VAR	A1	This indicates if the transaction was an assessment or payment. A=assessment, P=payment.
GENERAL LEDGER POSTING INDICATOR	GL_POSTING_IND	SFMVGLPC	VAR	A1	This flag is set when the transaction is posted to the General Ledger.
ROSTER BILL CATEGORY	ROSTER_BILL_CAT		VAR	A1	Data comes from the RBS column of the FTRN system table for this transaction type. Indicates the line on the Roster/Bill where this transaction should be accumulated. T=Current tuition, D=dorm charges, C=credits excluding financial aid, F=financial aid credits, R=tuition remission credits. If field is blank, transaction will appear on its own line of the bill.

<i>Field Title</i>	<i>Focus Field Name</i>	<i>Alias</i>	<i>Occurs</i>	<i>Format</i>	<i>Definition</i>
NONREFUNDABLE DEPOSIT INDICATOR	NONREFUND_DEP_IND	SFMVDEPI	VAR	A1	Data comes from the DEP column of the FTRN system table for this transaction type. For payments entered on the B3 screen manually, this indicates whether the transaction amount should be applied to the student's account upon confirmation of registration (coded 1) or never applied to the students account (coded 2). Otherwise the field is left blank.
SOURCE OF TRANSACTION	SOURCE_TRANS	SFMVSTRN	VAR	A2	ISIS screen ID where transaction was entered.
FINANCIAL MEMO SEQUENCE NUMBER	FIN_MEM_NO	SFMVSEQN	VAR	A2	
FINANCIAL MEMO STUDENT ACCOUNT	FIN_MEMO_STUD_ACCT	SFMVAINX	VAR	A1	Data comes from the SAS column of the FTRN system table for this transaction type. For transactions entered on B3, indicates whether the transaction should also display on B1 and be considered part the student's account. Y or N.
FINANCIAL MEMO STUDENT BILL	FIN_MEMO_STUD_BILL	SFMVBINX	VAR	A1	Data comes from the SBS column of the FTRN system table for this transaction type. For transactions entered on B3 (either manually or by the system), and with SAS=Y, indicates whether the transaction should be included on the student's roster/bill. Y or N.
FINANCIAL MEMO GL SWITCH	FIN_MEMO_GL_SWITCH	SFMVGLSW	VAR	A1	Data comes from the GLS column of the FTRN system table for this transaction type. For transactions entered on B3 (either manually or by the system), indicates whether a corresponding General Ledger transaction should be generated. Y or N.
FINANCIAL MEMO COMMENT	FIN_MEMO_COMMENT	SFMVCMMT	VAR	A50	Comment associated with the transaction.
ETERM ERROR CONTROL NUMBER	ERROR_CONTROL_NO	SFMVECTL	VAR	A22	